

Expenses

Living Expenses (Annual)	Pre-Retirement	Post - Retirement
Mortgage/Rent		
Real Estate Taxes		
Homeowner's Insurance		
Telephone		
Utilities		
Repairs/Maintenance		
Furnishings		
Household Help		
Cable/Internet		
Food		
Clothing		
Dues/Licenses		
Support/Dependents		
Auto Payments		
Auto Insurance		
Repairs/Maintenance		
Gas		
Medical Insurance		
Doctors/Dentist		
Prescriptions		
Dining Out		
Vacations		
Other Recreation		
Gifts		
Charity Contributions		
Personal Grooming		
Allowances		
Hobbies		
Newspapers/Magazines		
Dry Cleaning		
Household Help		
Credit Cards		
Other		
Other		

Education Expenses

Child Name	Amount	Start Year:	End Year:

One Time Expenses

Project Name	Amount	Start Year:	End Year:

Expense Notes/Comments: